

Code	VNM.6M.SSI.C.EU.CASH-05
Company name	
Date	06/01/2020
Subject	Notice of issue of covered warrant

Content:

SSI Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: SSI Securities Corporation
2. Head office: 72 Nguyen Hue, Ben Nghe Ward, district 1, Hochiminh.
3. Tel:
4. Fax:
5. Name, address of underwriter (if any): N/A
6. Information on the warrant:
 - Name of warrant: Warrant VNM/6M/SSI/C/EU/Cash-05
 - Name (code) of underlying security: VNM
 - Issuer of the underlying security: Viet Nam Dairy Products Joint Stock Company
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Duration: 6 months
 - Expiration date: November 30, 2020
 - Conversion ratio: 1:1
 - Exercise price: 118,000 VND
 - Value of collateral: 50% the value of warrants offered
7. Quantity of warrants registered for offering: 2,000,000 warrants
8. Issue price: 17,500 VND/warrant
9. Quantity of issued warrants: 0
10. Minimum buying quantity: 100 warrants
11. Time of subscription: from 10:00, May 29, 2020 to 12:00, May 29, 2020
12. Place of subscription and receipt of prospectus:
 - Place of subscription:

- Via website: www.ssi.com.vn
 - At the head-quarters and branches of SSI.
- The prospectus is posted on the website: www.ssi.com.vn
13. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Thanh Xuan Branch.